

# Charting a Course Toward Financial Independence

## Adams Wealth Management

**D**o you like the Dallas Cowboys? How about a winning team? {Insert sarcasm} Either way, I think we can all agree that the most important position on the field is the quarterback because he brings a team of people together to implement a strategy that will reach a common goal ... a completed pass, a touchdown, a victory, play-off advancement and, finally, the Super Bowl. Adams Wealth Management (AWM) is like a quarterback – a financial quarterback who understands and coordinates all aspects of its clients' financial lives in an effort to lead them on a course toward financial independence. The firm also seeks to address a wide range of questions and concerns many clients often wonder about:

- At what age can I retire?
- How much should I save each month to pursue my short and long-term goals?
- Is my portfolio sufficiently diversified?
- What tax-planning strategies are available to me?
- What types of insurance do I need to safeguard my family?

Adams Wealth Management specializes in holistic financial planning – a written financial road map that takes into account everything in the client's life from investments, insurance and educational goals to health, family and other legacy, retirement and estate planning needs. As Warren Buffett once said, "Someone is sitting in



*"Someone is sitting in the shade today because someone planted a tree a long time ago."*

— Warren Buffett

the shade today because someone planted a tree a long time ago." With the uncertainty in today's economy, the team at AWM believes that having a financial plan is more important than ever. It can help you see the big picture, set short and long-term goals, make sound financial decisions and stay on track. After all, the decisions you make today have the potential to impact your life 10-15 years down the road.

As a CERTIFIED FINANCIAL PLANNER™ professional and Wealth

Advisor for Adams Wealth Management, Clint Adams is recognized as a three-time FIVE STAR Wealth Manager<sup>SM</sup> with over 13 years of experience helping professionals make prudent financial decisions in their quest for financial freedom. In his experience, those who understand where all their assets are tend to make better decisions. According to Adams, "We work with each client to tailor strategies specific to their needs, using WealthVision software to organize all of their financial data in one place, securely store important documents and monitor assets, cash flow and net worth." At Adams Wealth Management, a financial plan is not just a deliverable, it's the "completed pass" and the firm foundation intended to get the ball into the end zone.

Warren Buffett mentioned that risk comes from not knowing what you are doing, so why not let the team at Adams Wealth Management help navigate those waters WITH you? They can develop a strategy that is unique to YOU and even provide a free evaluation of your current portfolio. And with extensive experience in career, lifestyle and family transitions, they can also offer additional financial counseling, thus providing you with continuity and confidence should the need arise. Join the team at Adams Wealth Management TODAY, where their strategic account management style puts YOUR financial goals at the helm.



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Award based on 10 objective criteria associated with providing quality services to clients such as credentials, experience and assets under management among other factors. Wealth managers do not pay a fee to be considered or placed on the final list of Five Star Wealth Managers.

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